



POSITION

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SENIOR VICE PRESIDENT, FEDERAL & PUBLIC SECTOR BUSINESS UNIT

Eric Jacobs - Chief Revenue Officer

June 2022

https://www.alignedenergy.com

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COMPANY OVERVIEW

Aligned Data Centers is a leading technology infrastructure company offering innovative, sustainable, and adaptive Scale Data Centers and Build-to-Scale solutions for global hyperscale and enterprise customers. Our intelligent infrastructure allows densification and vertical growth within the same footprint, enabling customers to scale up without disruption, all while maintaining industry-leading Power Usage Effectiveness (PUE). By reducing the energy, water and space needed to operate, our data center solutions, combined with our patented cooling technology, offer businesses a competitive advantage by improving sustainability, reliability and their bottom line.

HISTORY

Aligned, privately held and headquartered in Plano, Texas, was founded and entered the data center business in 2015. When it entered the data center business five years ago, Aligned Energy knew how difficult it can be to predict the future. That's why it created a flexible data center design that can increase power capacity as a customer adds servers, even within its existing footprint, delivering an invaluable business advantage.

Along with a focus on continuously improving economic performance for its customers, Aligned has also focused on sustainability. By making critical infrastructure smart enough to continuously improve both its economic performance and environmental impact, Aligned can deliver "a noticeable business advantage, while helping secure the health of the planet" for its customers.

Today, the company operates ten data centers in five US metro markets - Dallas, Phoenix, Northern Virginia, Chicago and Salt Lake City. The combination of Aligned's intellectual property, access to healthy and patient capital, intellectual property, and culmination of assets has created a truly unique, adaptable, and unmatched global platform.

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ALIGNED DATA CENTER LOCATIONS



ASHBURN

26 Building Acres 777,755 Sq. Ft. 180 Megawatts

21890 Uunet Drive Ashburn, VA 20147



CHICAGO

18.5 Building Acres 470,000 Sq. Ft. 112 Megawatts

505 Northwest Avenue Northlake, IL 60164 2800 Summit Ave. Plano, TX 75074

DALLAS

19 Building Acres

375,000 Sq. Ft.

60 Megawatts



PHOENIX

55 Building Acres 550,000 Sq. Ft. 180 Megawatts

2500 W Union Hills Dr. Phoenix, AZ 85027



SALT LAKE CITY

55 Building Acres 600,000 Sq. Ft. 130 Megawatts

3333 W 9000 St. West Jordan, UT 84088

PRODUCTS AND SERVICES

Review Aligned Energy's full corporate overview of products and services <u>Here</u>.

Scale Data Centers -

- Adaptive data centers delivered at maximum speed in strategic locations. Enterprises and hyperscalers rely on us to deliver adaptive, sustainable data center solutions that deploy rapidly, scale dynamically, reduce risk, and operate reliably. Aligned's technology infrastructure enables companies to grow sustainably over time, eliminating the risks of capacity planning and over-provisioning.
- Aligned combines patient capital with a standardized supply chain that includes a 50 MW auto-replenished pool of Vendor Managed Inventory (VMI) comprised of prefabricated, factory-built and tested power and cooling equipment. This ensures our customers are able meet aggressive speed-to-market targets and avoid supply chain obstacles.
- Allowing customers to ExpandOnDemand[™] sustainably, another essential element of our adaptive data center platform is our patented, award-winning Delta^{3™} cooling technology. The Delta^{3™} cooling system provides a hyper-scalable, ultra-efficient environment that dynamically adapts to customers' IT loads and supports high, mixed and variable rack densities of 1-50kW in the same row

Build-to-Scale

Supporting customer's Growth Globally, on a MEGA Scale. Others may offer solutions that are build to suit, but Aligned's data center are built to SCALE. Aligned's Build-to-Scale data centers are delivered at unprecedented speeds with unmatched scalability to solve the needs of hyperscale and large enterprise customers. From campuses to powered shell, our design or custom data center deployments, Aligned can complete a Build-to-Scale project in any market your business growth demands.



- Powered Shell

- Designed, built and delivered where and when needed
- Customer or Aligned-owned, installed & operated power & cooling infrastructure (MEP)
- o Customer or Aligned-managed utilities & security

– Scale Data Centers

- Aligned-owned, installed & operated power and cooling infrastructure (MEP)
- Aligned-managed utilities and security
- Flexible leasing terms

Industry Solutions -

- Data Center Infrastructure Tailored to Client's Business. Understanding and addressing client's unique business challenges and considerations with adaptive, sustainable infrastructure.
- Whether a Hyperscale or Enterprise client, Aligned provides rapidly deployable, ultraefficient and sustainable data centers that scale easily and efficiently, anywhere in the world, as business grows.
- Reinforced by a solid capital foundation, focus on innovation and commitment to a clean energy future, Aligned offers clients a stable and responsible partner whom they can rely on today and tomorrow.
- Customers examples include the most sophisticated and discerning cloud, financial services, gaming, government, healthcare, technology, transportation, social media, and streaming services organizations in the world.

INFRASTRUCTURE

Adaptive

 Aligned's data centers can adapt on demand, keeping capacity, performance, and reliability in sync regardless of how quickly requirements change. Rapidly scale power density up to 50 kW per cabinet from the same footprint, saving time, money, and resources.

Efficient

While guaranteeing 100% uptime for mission-critical IT infrastructure, Aligned's data center offering requires up to 80% less power (significantly reducing tenant Total Cost of Operation); up to 85% less water with the ability to run waterless as required, significantly reducing points of failure and expense; and up to a 40% lower cost of infrastructure. Better environmental performance results in better economic performance.

Sustainable

Aligned's patented cooling technology, Delta Cube, is ultra-efficient and sustainable. It supports standard and high-power densities and offers an industry-leading 1.15 PUE. Delta Cube provides 350 kW of heat rejection in just four feet, compared to 38 feet of traditional Computer Room Air Conditioning (CRAC) units. Aligned offers multiple alternative electricity / renewable energy options at each of our data center locations.

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ALIGNED FEDERAL & PUBLIC SECTOR

Federal Government & Public Agencies: Secure, Flexible, and Sustainable Data Center Solutions - Aligned delivers ultra-efficient, rapidly deployable and scalable infrastructure that lowers costs, mitigates risk, and responds to continuously changing requirements. Aligned combines strong and stable capital with a standardized supply chain that includes a 50MW auto replenished pool of Vendor Managed Inventory (VMI) comprised of prefabricated, factory-built and tested power and cooling equipment. This ensures our government customers are able meet aggressive speed-to-mission targets while remaining unaffected by market fluctuations or supply chain obstacles. Aligned is also able to build to Sensitive Compartment Information Facilities (SCIF) standards either through a retrofit of current space or a greenfield deployment.

Lower Cost TCO - Aligned's patented and award-winning cooling technology, Delta3, reduces mechanical infrastructure requirements by as much as 40% compared to competitors, lowering operational and energy costs without stranding space or capacity.

Flexible & Modular Design – We employ a modular approach to design and construction. Our mechanical, electrical and plumbing (MEP) design decouples space from power and can support density increases vertically within the rack or horizontally with additional rack positions.

Efficient & Sustainable – Aligned's cooling technology requires up to 80% less energy and consumes up to 85% less water with the ability to run waterless as required, upholding the policies of the Federal Energy Management Program (FEMP) to optimize data center efficiency and sustainability.

Secure & Compliant - Our state-of-the-art data centers provide multi-layered physical security and meet stringent compliance standards to safeguard infrastructure, ensure maximum availability, and protect government data and systems. Built to FISMA moderate standards (which can be increased as needed). A number of our employees hold security clearances with the Federal Government.



ALIGNED FEDERAL & PUBLIC SECTOR LEADERSHIP TEAM



FRANK EAGLE Client Support Team SVP, Partnerships & Federal Program Leader

LinkedIn Profile



DEB SOMMERVILLE *Client Support Team* VP, Compliance & Risk

LinkedIn Profile



ERIC JACOBS Client Support Team

CRO



FRANK BURCHI Client Support Team VP, Solutions Architecture

LinkedIn Profile



DAVID ROBINSON Client Support Team

General Counsel

LinkedIn Profile





BILLIE HAGGARD *Leadership Team* SVP, Operations

LinkedIn Profile



MICHAEL MORRIS Leadership Team SVP, Design and Construction LinkedIn Profile

View Aligned Data Centers Leadership team - https://www.aligneddc.com/meet-the-team/



FINANCIAL PARTNERS

Data centers are a capital-intensive business. These partnerships provide the financial backing for our expansion and to help you meet your data center growth requirements.



Macquarie Infrastructure Partners (MIP) is an investment fund managed by Macquarie Infrastructure and Real Assets (MIRA). MIRA owns, operates and invests in a portfolio of infrastructure businesses. MIRA's businesses tend to be large scale and capital intensive. They employ high-value, long-lived physical assets that serve, in part, to create a privileged position in their respective markets.

Take a closer look at Macquarie Infrastructure Partners.



The Goldman Sachs Group, Inc. is a leading global investment banking, securities and investment management firm that provides a wide range of financial services to a substantial and diversified client base that includes corporations, financial institutions, governments and individuals. Take a closer look at <u>Goldman Sachs</u>.

COMPANY CULTURE AND MISSION

Aligned's culture embodies the dynamics of a start-up, focusing on smart, strategic thinking which leads to creative partnering. Modeling the Aligned mission and its principles with an intense sense of commitment, customer intimacy, and energy.



We are engineers. But we're also scientists, controls integrators, builders and operators with decades of experience architecting critical infrastructure solutions. We're a group of people

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who have devoted our careers to not just solving the challenges in front of us, but anticipating what's ahead.

- A data-driven approach to delivering the data center we've replaced hunches with data and we systemically iterate to achieve ever better results.
- Investment in the research and development necessary to drive innovation; that investment in R&D extends to our supply chain partners as well.
- Constantly striving for better, simpler, more efficient solutions for your business, our business, and the good of the planet.

Aligned's mission is to make critical infrastructure smart enough to continuously improve both its economic performance and environmental impact, delivering a noticeable business advantage, while helping secure the health of the planet.

COMPANY NEWS

May 2022 - Aligned Data Centers Signs Agreement with Quantum Loophole

April 2022 – <u>Aligned Launches Chicago Hyperscale Data Center Campus and Breaks Ground on</u> <u>Second Adjacent Facility</u>

April 2022 – Aligned Advances ESG Strategy and Accelerates Supply Chain Decarbonization Through Circular Asset Management and Embodied Carbon Tracking

March 2022 – <u>Aligned Expands Phoenix Campus, Adding Fourth Data Center for Hyperscale</u> <u>Growth</u>

February 2022 – <u>Aligned Completes Phase I of Build-to-Scale Salt Lake Metro Data Center</u>

February 2022 – <u>Aligned Data Centers Achieves 2021 Milestones in Growth, Sustainability and</u> <u>Historic Green Financing</u>

February 2020 - <u>Aligned Energy Matches 100% of Its IT Load with Renewable Energy Sources</u> <u>Across All Data Centers</u>

<u>Aligned Energy Press Releases</u> <u>Aligned Energy Blog</u> <u>Aligned Energy YouTube Channel</u> <u>Aligned Energy Knowledge Center and Case Studies</u>

CONNECT WITH ALIGNED ENERGY









SENIOR VICE PRESIDENT, FEDERAL & PUBLIC SECTOR BUSINESS UNIT

Aligned Data Centers supports the complex, distributed IT infrastructure requirements across multiple US markets for its Cloud Provider, Hyperscale, Large Enterprise and Federal/Public Sector customer base. The Company's decision to formalize and expand its Federal and Public Sector Go-To-market efforts through the formation of Aligned Federal reflects Aligned's already expeditious success supporting Federal customer requirements through its Cloud Provider and Systems Integrator customers.

The Federal Government Cloud / Outsourcing market sector is already the largest buyer of cloud services on earth, and continues to grow exponentially, representing a remarkable business opportunity with limited competition and large barriers to entry.

Aligned Federal is already delivering compliant data centers (FISMA, NISPOM, ICD-705) and supporting the requirements of multiple Federal and Public Sector customers. With this experience and the recent land acquisition in key Federal regions, Aligned is well positioned to support the most significant pending Federal Cloud Projects including:

- Joint Warfighting Cloud Capability JWCC
- Air Force Cloud One
- DoD's Defense Enterprise Office Solution
- DHS Data Center & Cloud Optimization
- Intelligence Community's Commercial Cloud Enterprise
- Aligned's strategy includes a focus on extending and leveraging healthy relationships with qualified Federal System Integrators (SI's) and Data Center Brokers to gain early insights, identify opportunities to create competitive value, and build the customer pipeline. Frank Eagle, SVP Partnerships & Alliances, and currently the Federal Program Leader, is already in the process of building Aligned's Brand through partners and leveraging their Federal & Public Sector contacts and account base. He's a statesman and ambassador communicating that Aligned is ideally suited to support Federal customers based on the Company's Federal Security & Compliance, operational excellence, speed to deployment, and Build-to-Scale expertise.

The near-term objective is to grow the Federal & Public Sector business steadily and sustainably in 2022, contingent on capacity, and build a foundation for long term growth and exceptional service delivery. The SVPFA is expected to have deep experience working directly with Federal agencies and contacts at these agencies that will enable Aligned to make strong forward progress in building our business. The SVPFA also needs to possess experience and knowledge of Federal Operational, Security and Compliance requirements and provide input to Aligned's Design & Construction Team on Federal data center build specifics, i.e., ICD-705. The SVPFA will assist the current Aligned Federal team by ensuring Federal agencies and Aligned's value proposition and competitive

- Wild & Stormy

- Treasury T-Cloud
- DISA milCloud 2.0
- Bushwood

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differentiators to generate interest, further qualify existing opportunities, and leverage their success to date.

Initial action items will include supporting current Federal Team to ensure partners and prospects are aware of Aligned's expanding commitment to Federal & Public Sector. This will be accomplished through a marketing campaign creating awareness & educating the Federal Ecosystem of agencies, Cloud Providers and partners on Aligned's successes and capabilities to date. The SVPFA is expected to help the SVP Partnerships to identify and recruit new partners, resulting in agreements with select Federal & Public Sector firms to expand coverage. Working with VP of Sales & Sustainability and the Sales team, He / She is also expected to develop a pipeline of Federal, Large State & Local Government sales opportunities via Systems Integrators and select Brokers who will help drive these opportunities.

Success in this role requires an experienced business executive, well versed in the Federal and Public sector's unique and complex ecosystem, to step in and raise these initiatives to new performance levels. The SVPFA will mature an already successful business and services offering, achieved through exceptional work by members of Aligned's Sales, Operations, Finance, and Construction Management teams. Aligned is already capitalizing on this success and looking to grow their expertise and presence in the Federal & Public Sector ecosystem on a strategic and sustainable basis.

Desired expertise includes the following -

- Demonstrated command of the regulations, security, terminology, and business culture and theatre of influencers in the Federal & Public Sector ecosystem which create value and generate growth.
- Deep understanding and experience in Federal Security, Compliance and Operational requirements that Aligned must adhere to in supporting Federal end-users.
- Comprehensive expertise in developing and managing Federal & Public Sector business relationships, alliances, Go-To-Market strategies with agencies, systems integrators, software, and Hyperscale and Cloud Providers.
- Solution co-creation, packaging, use of analytics, and selling through and with multiple partners, alliances, and influencers, internally and externally to achieve mutual outcomes.
- Direct experience managing the full life cycle of Federal and Public Sector contract acquisitions, including relationship and credibility development, contract negotiations, managing the pre-sale and post-sale activity cadence (concept design, business case presentation, resource allocation, implementation, launch) and demonstrating return on investment in the program.
- Partnership with internal leaders and their initiatives to ensure their business charters are known, inclusive, and utilized as a part of the Federal & Public Sector platform.
- Recognized strategic thinker, problem solver, and trusted leader with the ability to maximize a matrixed and geographically distributed team's performance.
- Extensive cross-functional technology, consulting and business background.
- Understanding and articulating how business value is linked to technology buying decisions, communicating with Federal & Public Sector leaders in their terms and language.
- Visibility marketing to achieve enduring 'top of mind' presence with Aligned's target ecosystem to include participation at industry events and creation of collaborative venues that push value through partners to customers.
- Go-to-market and strategic planning to include accurate budgeting, forecasting, program resources planning, and resulting performance governance.

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KEY QUALIFYING CRITERIA

History – 10+ years immersed experience building valued relationships across a broad range of influencers and organizations in the Federal & Public Sector digital infrastructure market, ideally in the wholesale and hyperscale arenas, across all agencies.

Cleared Status – Secret clearance qualification history with a positive CSIS security assessment, granted the right to access designated and classified information up to Secret level on a need-to-know basis.

Federal Compliance & SCIF Construction – Demonstrated history and command of adherence to the security, compliance, and operational requirements for SCIF Design & Construction, NISPOM, and ICD 705.

Federal / Public Ecosystem – Knowledge, network, and experience with the complex theatre of constituencies and influencers to positively effect competitive advantage and predictable outcomes managing through hyperscale, cloud, IT, software, SI, and other consultants involved.

Program Development – Demonstrated experience in the creation, building, standardization, and scaling of a business, where none existed previously, by leveraging the foundation of the parent company.

Business / Financial Acumen – Build partnerships with "teeth" in the unique business case opportunities presented by the Federal & Public Sector market, resulting in mutual strategic value and responsible investments in time and resources.

Executive Credibility – A known and respected Federal & Public Sector industry professional whose reputation is characterized by a valued network of relationships with colleagues with a long history of integrity, trust, and reliability.

Leadership – Convicted thought leader and Federal & Public Sector subject matter expert with a track record of growing successful businesses and teams resulting in positive enduring partnerships with customers, partners, executive leadership, and investors.

WHY CONSIDER THIS OPPORTUNITY WITH ALIGNED DATA CENTERS

Capital Partners –Macquarie Infrastructure Partners (MIP) & Goldman Sachs are global, platinum grade investment partners offering capital, asset partnerships, strategy, and an unmatched global platform to Aligned's prospective customers and partners.

Progressive – 2021 represented a milestone achievement in growth, sustainability, and historic green financing, including the first-ever green, and largest-ever inaugural, data center securitization, and the first-ever U.S. data center sustainability-linked financing.



Recognized - The past year also saw Aligned ranked on the Deloitte Technology Fast 500[™] in recognition of the company's 870% growth.

Prepared - Aligned's successful delivery of infrastructure during a period when the industry experienced the greatest demand for digital services in history is a testament to their top-tier people, operational maturity, and innovative technologies.

Chapter – Aligned remains, both from a company history and culture mindset standpoint, an early stage company with formidable growth planned. The Federal & Public Sector Division is yet another strategic achievement furthering Aligned's competitive advantage.

Culture - Aligned's culture embodies the dynamics of a start-up, focusing on smart, strategic thinking which leads to creative partnering. The Aligned mission and its principles reflect an intense sense of commitment, customer intimacy, and energy.

Impact - The SVPFA will own both the Go-To-Market strategy and accountability of the performance outcome of the Federal & Public business. This is a highly scrutinized role with optics from customers, partners, investors, and a seat at the senior executive leadership team.

Focus - Less concerned with the market's view and more focused on serving customer's requirements effectively, Aligned wins through an intense commitment to remaining nimble, creative, scalable, and quick to respond, at scale.

COMPENSATION

The compensation package is expected to include a competitive base salary, relative to market and candidate's current situation, annual performance compensation equal to 100% of base at target (expected to exceed), exceptional health benefits, and long-term incentive compensation in the form of equity participation.

SEARCH PROCESS

CFS Partners plans to make formal candidate recommendations following in depth understanding of candidate's experiences relative to Aligned's specific qualifying criteria in early June 2022. Initial calls with Andrew Schaap (CEO), Eric Jacobs (Chief Revenue Officer), Frank Eagle (SVP Partnerships & Alliances) and Mercy Manning (VP Sales & Sustainability Strategy), will qualify a short list of candidates to a select few finalists to visit in person.